



PROJECT AND SITE INFORMATION FOR

Property acreage	
Date monitored	
Dates of Additional site visits	
Monitor	<input type="checkbox"/> UOL Staff & position: <input type="checkbox"/> volunteer <input type="checkbox"/> UOL board member <input type="checkbox"/> unit conservationist
Authorized reviewer	
Conservation values cited in the conservation easement	<input type="checkbox"/> Scenic: were views of the property available from adjacent public roads or trails? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Natural Habitat: Note Forest health, species present, vegetative communities: <input type="checkbox"/> Public recreation/education: was the public present on the property? <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Historic/archeological: were structures intact and/or undisturbed? <input type="checkbox"/> yes <input type="checkbox"/> no
Status	<input type="checkbox"/> Follow up needed, <input type="checkbox"/> Monitored with no apparent issues, <input type="checkbox"/> Encroachment, <input type="checkbox"/> Violation, <input type="checkbox"/> Unknown
Conservation Value Changes	Note disruption or disturbances/alterations observed of Conservation Values

Land Owner and Land Summary

<p>Landowner contacted</p> <p><input type="checkbox"/> yes, accompanied site visit</p> <p><input type="checkbox"/> yes, advanced notice given</p> <p>DATE OF NOTICE:</p>	<p>Did landowner indicate a change in ownership/lease or management had occurred in the last year. <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>Include any relevant details from landowner discussion (STAFF ONLY)</p> <p>Name of Landowner or representative present:</p>
<p>Monitoring observation area</p> <p>Means of travel</p>	<p><input type="checkbox"/> boundaries checked <input type="checkbox"/> stayed mainly on trails <input type="checkbox"/> aerial evaluation concerns checked</p> <p><input type="checkbox"/> Car <input type="checkbox"/> ATV <input type="checkbox"/> Foot <input type="checkbox"/> Bike <input type="checkbox"/> Horseback <input type="checkbox"/> Other:</p> <p>Notes on monitoring observation area:</p>
<p>Observation method</p>	<p><input type="checkbox"/> Drone <input type="checkbox"/> Airplane <input type="checkbox"/> On the Ground <input type="checkbox"/> Other (google earth imagery)</p> <p>Time Spent on the Property:</p> <p>Describe the general route followed:</p> <p>Visited data collection points or previously flagged concerns (if applicable): <input type="checkbox"/> yes <input type="checkbox"/> no</p>

GENERAL CONDITIONS

Weather:

Description of present use of the property:

Present use of surrounding/adjacent property:

**Observed Structural alterations
SINCE LAST MONITORING VISIT**

Structures such as: barns, fences, teepees, swingsets, benches, bridges, signs, etc. that have either been repaired/remodeled, painted, replaced etc. or are new and did not exist in any form on the property previously); Explain:

Within designated building area Yes No

**Observed alternations or
Disturbances**

Alteration of Topography

natural manmade

flood; fire; landslide; Other Explain:

IF NATURAL IDENTIFY CAUSE

**FLAGGED FOR FURTHER
CONSERVATION REVIEW**

Note possible prohibited uses that appear to have taken place and the severity of activity:

**Reserved Rights exercised or
Noted enhancements/restoration
efforts.**

Explain noteworthy land management or land use activities:

**Was UOL made aware of intent to
exercise a use if such notice was
required (staff only) Yes No**

UOL STAFF USE ONLY

Consistent with Management Plan:

Consistent with Best Management Practices:

Consistent with Conservation Easement terms:

Conservation Values assessment

high medium low

if significant, provide a brief explanation of conservation value conditions that may have changed or have benefited from recent management or natural inputs on the property

Description of Conservation Values that have changed in overall health/condition (sustainable trail development/invasive species removal) improved diminished Explain:

Monitoring summary

Is it recommended by monitor that further documentation related to observed concerns is needed by UOL staff yes no Explain:

SIGNATURE OF MONITOR:

<i>Internal Pre Monitoring Checklist</i> For		
GoogleEarth assessment		Determine monitoring route Identify possible areas disturbance/concern to monitor
Follow-up: Record encroachment/violations		List areas of concern documented in preceding monitoring report. Or active violations/remedies
Land management		Note Management activities scheduled either as part of noticed activities, permitted uses or identified in property management plan, action plan

<p>Trails</p> <p>*(refer to UOL Trail proposal, Sustainable trail guidelines for full summary)</p>		<p>Current trail assessment</p> <ul style="list-style-type: none"> ○ Erosion ○ Social trails ○ Trail widening ○ Educational signage ○ Reroute/Maintenance <p>Proposed trails:</p> <ul style="list-style-type: none"> ○ Flagged alignment ○ Invasive species documented ○ Vegetation disruption ○ Trail construction sustainability
<p>Potential Encroachment Considerations</p>		<p>Identify areas where potential encroachment might occur (i.e. along property boundaries, trails, areas of disturbance visible from Google earth)</p>
<p>Invasive species documentation</p>		<p>Gather area surveys of invasives, familiarize with persistent invasives for the area (i.e garlic mustard, engraver beetle, toadflax). Determine current weed control regimes</p>
<p>Understand ALL conservation values</p>		<p>Understand specific conservation values (per summary) read previous trajectory report</p>

Landowner Preparation: Names, Relationship		Provide official response to landowner regarding any requests if not already provided, identify recommendations previously noted for follow up understand noted landowner goals if any
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INTERNAL MONITORING ASSESSMENT FOR

GENERAL CONDITIONS		
CONSERVATION VALUES ENHANCEMENT IMPROVEMENT	<input type="checkbox"/> Improvement <input type="checkbox"/> Natural <input type="checkbox"/> Manual <input type="checkbox"/> Enhancement <input type="checkbox"/> Natural <input type="checkbox"/> Manual	
RESTORATION OR MANAGEMENT ACTION	Type: <input type="checkbox"/> Consistent with CE <input type="checkbox"/> In accordance with management plan <input type="checkbox"/> Consistent with BMP Description:	
GENERAL NOTES OF POTENTIAL THREATS OR EXPECTED TRAJECTORY OF CONSERVATION VALUES	<input type="checkbox"/> Threats to Terms of Conservation Easement <input type="checkbox"/> Third Party <input type="checkbox"/> Landowner <input type="checkbox"/> Intentional. Explain <input type="checkbox"/> Threats to Conservation Values <input type="checkbox"/> Natural <input type="checkbox"/> Third Party <input type="checkbox"/> Landowner. Explain	
SUGGESTIONS FOR DEALING WITH DECLINING TRAJECTORY		
SUGGESTIONS FOR LANDOWNER		
SUGGESTIONS FOR POSITIVE BMP AND POSITIVE TRAJECTORY		

NOTES FOR SUBSEQUENT MONITORING YEAR	<input type="checkbox"/> Follow up needed <input type="checkbox"/> Encroachment Possible <input type="checkbox"/> Assess restoration or cure <input type="checkbox"/> Additional Investigation	(boundary survey needed, meeting with landowner, third party communication, specific measurements, photopoints, etc)
PREVIOUS YEAR ISSUES ASSESSMENT	<input type="checkbox"/> Issues remain unchanged <input type="checkbox"/> Issues resolved	

POTENTIAL ENCROACHMENT OR CONSERVATION EASEMENT VIOLATION CONCERNS		
ENCROACHMENT SOURCE	<input type="checkbox"/> landowner <input type="checkbox"/> third party <input type="checkbox"/> unknown	
ENCROACHMENT TYPE	<input type="checkbox"/> natural <input type="checkbox"/> manmade <input type="checkbox"/> intentional <input type="checkbox"/> unintentional	
POTENTIAL VIOLATION	<input type="checkbox"/> major <input type="checkbox"/> minor	
EXECUTIVE DIRECTOR NOTIFICATION	Date Assessment	
BOARD SUBCOMMITTEE REPORT	Date Assessment	
TERRAFIRMA NOTIFICATION	<input type="checkbox"/> Yes. Date case number	Any potential violation –needs to be reported to Terrafirma prior to April 30 of the year in which the potential violation was first documented
VIOLATION DETERMINATION	<input type="checkbox"/> non legal <input type="checkbox"/> legal remedy	

VIOLATION CURE

in progress restoration
monitoring

VIOLATION SUMMARY

Current status, progress, lack of progress

PREVIOUS ISSUES

Encroachment Violation